00164360

RECEIVED
MAR 23 2020
S.D. SEC. OF STATE

Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

March 20, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Custer School District 16-1
Custer and Pennington Counties, South Dakota
$9,800,000 Limited Tax Capital Outlay Certificates, Series 2020A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2020A

RECEIVED
MAR 23 2020
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Custer School District 16-1.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2020A

3. Date of issue: March 19, 2020

4. Purpose of issue: The District is issuing the Certificates to finance (i) a portion of the costs of certain school improvements, including the renovation, expansion, furnishing and equipping of the District's K-8 Building in Hermosa, South Dakota and (ii) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $9,800,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2020A is true and correct on this 19th day of March 2020.

Lisa J Fluck

By: Lisa Fluck
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2020A
Non-BQ, 'AA-' Rating, 2040 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2020			95,039.44	95,039.44	
01/15/2021			147,475.00	147,475.00	
06/30/2021					242,514.44
07/15/2021			147,475.00	147,475.00	
01/15/2022			147,475.00	147,475.00	
06/30/2022					294,950.00
07/15/2022			147,475.00	147,475.00	
01/15/2023			147,475.00	147,475.00	
06/30/2023					294,950.00
07/15/2023			147,475.00	147,475.00	
01/15/2024			147,475.00	147,475.00	
06/30/2024					294,950.00
07/15/2024			147,475.00	147,475.00	
01/15/2025			147,475.00	147,475.00	
06/30/2025					294,950.00
07/15/2025			147,475.00	147,475.00	
01/15/2026			147,475.00	147,475.00	
06/30/2026					294,950.00
07/15/2026			147,475.00	147,475.00	
01/15/2027			147,475.00	147,475.00	
06/30/2027					294,950.00
07/15/2027			147,475.00	147,475.00	
01/15/2028			147,475.00	147,475.00	
06/30/2028					294,950.00
07/15/2028			147,475.00	147,475.00	
01/15/2029			147,475.00	147,475.00	
06/30/2029					294,950.00
07/15/2029			147,475.00	147,475.00	
01/15/2030			147,475.00	147,475.00	
06/30/2030					294,950.00
07/15/2030			147,475.00	147,475.00	
01/15/2031	225,000	4.000%	147,475.00	372,475.00	
06/30/2031					519,950.00
07/15/2031			142,975.00	142,975.00	
01/15/2032	500,000	4.000%	142,975.00	642,975.00	
06/30/2032					785,950.00
07/15/2032			132,975.00	132,975.00	
01/15/2033	500,000	4.000%	132,975.00	632,975.00	
06/30/2033					765,950.00
07/15/2033			122,975.00	122,975.00	
01/15/2034	1,130,000	2.000%	122,975.00	1,252,975.00	
06/30/2034					1,375,950.00
07/15/2034			111,675.00	111,675.00	
01/15/2035	1,150,000	3.000%	111,675.00	1,261,675.00	
06/30/2035					1,373,350.00
07/15/2035			94,425.00	94,425.00	
01/15/2036	1,185,000	3.000%	94,425.00	1,279,425.00	
06/30/2036					1,373,850.00
07/15/2036			76,650.00	76,650.00	
01/15/2037	1,220,000	3.000%	76,650.00	1,296,650.00	
06/30/2037					1,373,300.00
07/15/2037			58,350.00	58,350.00	
01/15/2038	1,260,000	3.000%	58,350.00	1,318,350.00	
06/30/2038					1,376,700.00
07/15/2038			39,450.00	39,450.00	
01/15/2039	1,295,000	3.000%	39,450.00	1,334,450.00	
06/30/2039					1,373,900.00
07/15/2039			20,025.00	20,025.00	
01/15/2040	1,335,000	3.000%	20,025.00	1,355,025.00	
06/30/2040					1,375,050.00
	9,800,000		4,791,014.44	14,591,014.44	14,591,014.44